

Current report no. 61/2017

Tuesday, October 17, 2017

Current and periodic information

“The adoption of the consolidated text of the Articles of Association of CI Games S.A.”

In reference to current report no. 60/2017 of Tuesday, October 10, 2017, the Management Board of CI Games S.A. with its registered office in Warsaw (“Company”), hereby informs that today the Company’s Management Board adopted the consolidated text of the Articles of Association being an attachment to this current report. The said consolidated text of the Articles of Association takes into account the recent changes which occurred in the last weeks in the volume of share capital of the Company, being the result of issue of series F shares within conditional increase of Company’s share capital, due to the implementation of the Incentive Programme adopted on April 28, 2015, about which the Company’s Management informed by way of current reports no. 50/2017 and no. 51/2017.

The said changes to the Articles of Association concern the provisions of § 10 section 1, which reads as follows:

“1. The share capital of the Company amounts to PLN 1,509,099.90 (one million five hundred nine thousand ninety-nine 90/100) including:

- a. 100,000,000 (one hundred million) of ordinary bearer shares series A numbered from 0000000001 to 1000000000 of nominal value of PLN 0.01 (one grosz) each share;
- b. 400,000 (four hundred thousand) of ordinary bearer shares series B of nominal value of PLN 0.01 (one grosz) each share;
- c. 25,000,000 (twenty-five million) of ordinary bearer shares series C of nominal value of PLN 0.01 (one grosz) each share;
- d. 1,100,000 (one million one hundred thousand) of ordinary bearer shares series D of nominal value of PLN 0.01 (one grosz) each share;
- e. 12,649,990 (twelve million six hundred forty-nine thousand nine hundred ninety) of ordinary bearer shares series E of nominal value of PLN 0.01 (one grosz) each share.
- f. 760,000 (seven hundred sixty thousand) of ordinary bearer shares series F of nominal value of PLN 0.01 (one grosz) each share;
- g. 11,000,000 (eleven million) of ordinary bearer shares series G of nominal value of PLN 0.01 (one grosz) each share.”

Thus, the previous wording of §10 (1) of Articles of Association was changed:

“1. The share capital of the Company amounts to PLN 1.508.499,90 (one million five hundred eight thousand four hundred ninety-nine 90/100) including:

- a. 100,000,000 (one hundred million) of ordinary bearer shares series A numbered from 0000000001 to 1000000000 of nominal value of PLN 0.01 (one grosz) each share;
- b. 400,000 (four hundred thousand) of ordinary bearer shares series B of nominal value of PLN 0.01 (one grosz) each share;
- c. 25,000,000 (twenty-five million) of ordinary bearer shares series C of nominal value of PLN 0.01 (one grosz) each share;
- d. 1,100,000 (one million one hundred thousand) of ordinary bearer shares series D of nominal value of PLN 0.01 (one grosz) each share;
- e. 12,649,990 (twelve million six hundred forty-nine thousand nine hundred ninety) of ordinary bearer shares series E of nominal value of PLN 0.01 (one grosz) each share.

- f. 700,000 (seven hundred thousand) of ordinary bearer shares series F of nominal value of PLN 0.01 (one grosz) each share;
- g. 11,000,000 (eleven million) of ordinary bearer shares series G of nominal value of PLN 0.01 (one grosz) each share.”

Detailed legal basis: § 38 (1) (2) of the regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be submitted by issuers of securities and on conditions for recognizing as equivalent information required by the laws of a non-Member State (Journal of Laws of 2014, item 133, as amended).

Marek Tymiński – President of the Issuer’s Management Board