

Current report no. 40/2017

Tuesday, June 13, 2017

Current and periodic information

**“Summary of the costs of issue of series F shares – supplement to the current report no. 26/2017 of Saturday, April 15, 2017.”**

The Management Board of the Company CI Games S.A. with its registered seat in Warsaw (“Company”) presents a supplement to the content of the current report no. 26/2017 of Saturday, April 15, 2017, in the scope of public disclosure of information contained in items 12 and 13 of the current report, i.e. concerning costs related to the issue of ordinary bearer series F shares of the Company within the conditional increase of share capital (“Issue”):

1. Total amount of costs which were recognized as Issue costs indicating the amounts of costs according to their titles:

Costs incurred and estimated by the Company as at the day of this current report related to the Issue, amounted to PLN 30,659.25 (thirty thousand six hundred fifty-nine zlotys 25/100), including:

1. a) for the costs of preparation and implementation of the offer/Issue – PLN 27,000.00 (twenty-seven thousand zlotys, 00/100);
2. b) for underwriters remuneration – N/A;
3. c) for preparing prospectus, taking into account advisory costs – N/A;
4. d) for promotion of the offer – N/A;
5. e) for legal advisory during Issue – PLN 3,659.25 (three thousand six hundred fifty-nine zlotys 25/100).
6. Average cost for performing a subscription per one security covered by the subscription: average cost borne by the Company per one series F share is PLN 0.06 (six groszes).

Detailed legal basis: § 33 (1) (12) and (13) of the ordinance of the Minister of Finance of 19 February 2009 on current and periodic information to be submitted by issuers of securities and on conditions for recognizing as equivalent information required by the laws of a non-Member State (Journal of Laws no. 33, item 259, as amended).

Marek Ty miński – President of the Issuer’s Management Board