

FINANCIAL SUPERVISION AUTHORITY

Current report no.:

2

/

2017

Preparation date: 2017-01-04

Abbreviated name of the Issuer

CI GAMES S.A.

Subject

Proposed amendments to the Articles of Association of CI Games S.A. in relation to the planned shares split

Legal basis

Article 56 (1) (2) of the Act on Public Offering — current and periodic information

The content of the report:

The Management Board of CI Games S.A. with its registered office in Warsaw ("Company") hereby gives information on the proposed amendments to the Articles of Association of the Company, that will be made during Extraordinary General Meeting of the Company convened for January 31, 2017, about which the Management Board of the Company informed by way of current report no. 1/2017 of January 4, 2017.

Proposed amendments to the Articles of Association:

1) §10 (1) of the Articles of Association in the current wording:

"1. The share capital of the Company amounts to PLN 1,501,499.90 (in words: one million five hundred one thousand four hundred ninety-nine and ninety grosz) including:

- a. 10,000,000 (in words: ten million) of ordinary bearer shares series A numbered from 000000001 to 10000000 of nominal value PLN 0.10 (in words: ten grosz) each share;
- b. 40,000 (in words: forty thousand) of bearer shares series B of nominal value PLN 0.10 (in words: ten grosz) each share;
- c. 2,500,000 (in words: two million five hundred thousand) of bearer shares series C of nominal value PLN 0.10 (in words: ten grosz) each share;
- d. 110,000 (in words: one hundred ten thousand) of bearer shares series D of nominal value PLN 0.10 (in words: ten grosz) each share;
- e. 1,264,999 (in words: one million two hundred sixty-four thousand nine hundred ninety-nine) of ordinary bearer shares series E of nominal value PLN 0.10 (in words: ten grosz) each share;
- f. 1,100,000 (in words: one million one hundred thousand) of ordinary bearer shares series G of nominal value PLN 0.10 (in words: ten grosz) each share."

Shall read as follows:

"1. The share capital of the Company amounts to PLN 1,501,499.90 (in words: one million five hundred one thousand four hundred ninety-nine and ninety grosz) including:

- a. 100,000,000 (in words: one hundred million) of ordinary bearer shares series A numbered from 0000000001 to 100000000 of nominal value PLN 0.01 (in words: one grosz) each share;
- b. 400,000 (in words: four hundred thousand) of ordinary bearer shares series B of nominal value PLN 0.01 (in words: one grosz) each share;
- c. 25,000,000 (in words: twenty-five million) of ordinary bearer shares series C of nominal value PLN 0.01 (in words: one grosz) each share;
- d. 1,100,000 (in words: one million one hundred thousand) of ordinary bearer shares series D of nominal value PLN 0.01 (in words: one grosz) each share;
- e. 12,649,990 (in words: twelve million six hundred forty-nine thousand nine hundred ninety) of ordinary bearer shares series E of nominal value PLN 0.01 (in words: one grosz) each share.
- f. 11,000,000 (in words: eleven million) of ordinary bearer shares series G of nominal value PLN 0.01 (in words: one grosz) each share."

2) §10b (1) of the Articles of Association in the current wording:

"1. Conditional share capital of the Company amounts to PLN 50,000.00 (in words: fifty thousand 00/100) and is divided into 500,000 (in words: five hundred thousand) ordinary bearer shares series F with nominal value PLN 0.10 (in words: ten grosz) each share."

Shall read as follows:

"1. Conditional share capital of the Company amounts to PLN 50,000.00 (in words: fifty thousand 00/100) and is divided into 5,000,000 (in words: five million) ordinary bearer shares series F with nominal value PLN 0.01 (in words: one grosz) each share."

The project of the consolidated text of the Articles of Association of the Company taking into account the abovementioned amendments constitutes an attachment to this current report.

At the same time, the Management Board of the Company informs, that the consolidated text of the Articles of Association taking into account the amendments proposed above was placed among the resolution drafts for the Extraordinary General Meeting of the Company announced in the current report no. 1/2017.

Legal basis: §38 (1) (2) of the regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be submitted by issuers of securities and on conditions for recognising as equivalent information required by the laws of a non-Member State (Journal of Laws no. 33, item 259 as amended).

Attachments

File	Description
Projekt tekstu jednolitego Statutu CI Games S.A..pdf	The project of the consolidated text of the Articles of Association of CI Games S.A.

CI GAMES SPÓŁKA AKCYJNA	
(full name of the Issuer)	
CI GAMES S.A.	Other services (uin)
(abbreviated name of the Issuer)	(sector according to Warsaw Stock Exchange classification)
02-670	Warsaw
(post-code)	(city)
Puławska	182
(street)	(number)
+48 22 718 35 00	+48 22 718 35 01
(phone)	(fax)
info@cigames.com	www.cigames.com
(e-mail)	(website)
118-15-85-759	017186320
(NIP)	(REGON)

SIGNATURES OF PEOPLE REPRESENTING THE COMPANY

Date	First name and surname	Position/Function	Signature
2017-01-04	Marek Tymiński	President of the Issuer's Management Board	